

## MHHS Testing and Migration Advisory Group (TMAG) Minutes and Actions

Issue date: xxx

Meeting number	<b>TMAG 020</b>	Venue	<b>Virtual – MS Teams</b>
Date and time	<b>21 June 2023 1000-1130</b>	Classification	<b>Public</b>

### Attendees

#### Chair

Chris Welby SRO SME

#### Industry Representatives

Dave Jones (DJ)	Retail Energy Code Representative
David Yeoman (DY)	DNO Representative
Ian Hall (IHal)	Supplier Agent Representative
Lee Northall (LN)	Large Supplier Representative (co-representative, Testing)
Naomi Walker (NW)	E.ON Next Representative
Riccardo Lampini (RL)	Elexon Representative
Shaun Brundett (SBr)	ESG Global Representative
Stacey Buck (SBu)	iDNO Representative

#### MHHS IM Members

Cesar Lopes (CL)	Test Data Lead
Chan Dabare (CD)	SRO Test Manager
Fraser Mathieson (FM)	Programme Governance Lead
Jason Brogden (JB)	Industry SME
John Wiggins (JW)	Migration lead
Kevin Davis (KD)	Testing Lead
Lee Cox (LC)	Qualification Lead
Navdeep Seira (NS)	Programme Governance Support
Simon Berry (SBe)	Environments Lead
Warren Fulton (WF)	Design Project Manager

#### Other Attendees

Andy MacFaul (AMa)	Ofgem
Anna Millar (AM)	Elexon Qualification Lead
Jason Jackson (JJ)	Software Provider
Rajeev Leahl (RLe)	Software Provider
Saima Sabir (SS)	IPA

## Actions

Area	Ref	Action	Owner	Due	Update
Minutes and Actions	TMAG20-01	To provide regular updates on the progress and management of the mitigating actions of R281 & R525.	Programme & Code Bodies	Ongoing	
Testing Integration Strategy	TMAG20-02	Programme to discuss End-to-end Testing Integration Strategy, and provide a plan to socialise when industry will see this document.	Programme (Lee Cox)	16/08/2023	
Migration, Cutover & Data Strategy	TMAG19-02	Programme to produce a plan-on-a-page for the Migration deliverables (including lower-level artefacts).	Programme (John Wiggins)	19/07/23	Action remains ongoing.
Overarching Test Data Approach and Plan	TMAG19-03	Programme to provide responses to participant comments on the Overarching Test Data Approach and Plan. Programme to then ask for an offline approval from Constituency Representatives for the plan.	Programme (Cesar Lopes)	19/07/23	Action remains ongoing.
Overarching Test Data Approach and Plan	TMAG19-04	Programme to produce a plan-on-a-page for the Test Data deliverables (including lower-level artefacts).	Programme (Cesar Lopes)	21/06/23	Action remains ongoing.

## Decisions

Area	Ref	Description
Minutes and Actions	TMAG-DEC31	Approve Headline Report from the meeting 31 May 2023.

## Minutes

### 1. Welcome

CW welcomed all to the meeting and ran over the meeting agenda.

### 2. Minutes and Actions

CW approved the minutes of the previous TMAG. CW walked through the actions, as per the slide.

#### DECISION TMAG-DEC31: The minutes of the TMAG 31 April 2023 was approved.

- **TMAG18-01 & TMAG19-01** – LN, from the Large Supplier Constituency (LSC) requested that the Programme provide visibility on the progress of mitigating actions for the risks. JB highlighted that the risks have specific Programme owners who actively work on these risks and it is in the public dPMO. The Programme and Code Bodies took an action to provide regular updates on the management of these risks.

**ACTION TMAG20-01: To provide regular updates on the progress and management of the mitigating actions of R281 & R525.**

- **TMAG19-02** – action remains ongoing.
- **TMAG19-03** – action remains ongoing.
- **TMAG19-04** – action remains ongoing.

**3. CIT Test Scenarios & CIT Functional Test Scenarios**

LC explained that both the CIT Test Scenarios and CIT Functional Test Scenarios were publicly forecasted to come to June TMAG for approval, however, neither would now be coming to this TMAG for approval, as there are challenges with both to get them completed. Therefore, both are being reported as late.

The CIT Test Scenarios revised forecast is for 19 July 2023 TMAG approval. LC stated that between now and the next TMAG there will be a 5-day industry assurance review of the scenarios so industry will be content with the comments raised prior to July TMAG. LC shared that this has not been discussed with Code Bodies, as of yet, but discussions will take place about the mitigation of any issues around this. LC highlighted that industry will see the documents from 30 June to 05 July 2023 for a 5-day assurance review.

RL queried whether the scope of the scenarios would change. LC that there is no scope change, and that delay is being driven by the Programme needing to respond to minor industry review comments and feed these back to reviewees. LC reiterated that there are no fundamental changes.

LC explained CIT Functional, is also delayed as there is a wider set of industry comments that need to be addressed. LC highlighted the team is around a quarter of the way through, there is an internal design team query, that could change how the scenarios are written.

LC shared that there is no update on a revised plan, or updated scenarios of when the CIT Test Scenarios will be presented at TMAG due to the size of the queries. It was stated that approval will not be before August TMAG 2023. LC shared that like the CIT Test Scenarios, this has not yet been discussed with Code Bodies, however these discussions will take place on the mitigation of issues surrounding this.

**4. CIT and SIT Functional Test Approach and Plan**

LC explained that there is a change in the delivery approach of the CIT Functional Test Approach and Plan, resulting in new time frames.

After discussions with industry, the Programme has deliberately revised the consultation window to prevent any overlapping windows. The CIT Functional Test Approach and Plan and the CIT Functional Test Data Approach and Plan have been created in parallel and both have been issued for consultation.

The consultation window for the CIT Functional Test Approach and Plan opened 09 June and will close 22 June 2023. Comments from the first consultation will be addressed, then a second 5-day window, for an assurance review, will open 30 June 2023. LC highlighted that this will be for participants, who have made comments against the documents, to check if their comments have been addressed appropriately. The second window is not open for new comments to be portioned against the documents.

LC explained that alongside the above, the SIT Functional Test Approach and Plan and the Functional Test Data Approach and Plan Revised are tracking towards a deliverable date for TMAG 19 July 2023.

**5. Overarching Test Data Approach and Plan**

CL explained that on Monday 12 June 2023, participants should have received v0.7 of the Overarching Test Data Approach and Plan for the final 5-day consultation period. This included the changes of the plan for having 2 data cuts. The first data cut on 19 August 2023 will be for SIT participants only, then the remaining data cuts will be scheduled in appropriate time before the qualification test. CL asked participants to provide comments on v0.7 of the Overarching Test Data Approach and Plan, and this will be addressed by the Programme for TMAG 19 July 2023.

LC highlighted that the previous v0.6 of the Overarching Test Data Approach and Plan was not approved at TMAG 31 May 2023. Following the previous TMAG, the comments for v0.6 of the Overarching Test Data Approach and Plan comments have been addressed and asked for review comments back which have been received. In parallel, the messaging has been fine-tuned for the August data cut requirements.

## 6. Working Group Progress Updates

AM provided an update on the June Qualification and E2E Sandbox Working Group (QWG), there were discussions about the approach to the data cut for organisations with multiple MPIDs. Information about the changes from the initial version of the Qualification Approach and Plan were given. The first version of the Qualification Approach and Plan was approved by TMAG, and BSC and REC PABs. There were steps taken towards the processes for the Placing Reliance Policy, where any learnings from SIT processes to be taken onboard.

## 7. IPA Test Assurance for period P1

SS, from the IPA, provided an update on the overall plan for the periodic reports. SM highlighted the P1 report is currently being conducted. The planning and mobilisation for the P1 report was completed, with the field work concluded. In parallel, analysis has been carried out, which included the review of artefacts shared by sample participants.

The information has been received and reports are being drafted. Prior to this, the key take aways were sent back to participants after interviews to align that the information was captured correctly. Once the report is drafted it will go through internal PWC review, with the plan to share individual 2-3 page observations and recommendations with sample participants. The draft report will be sent to Ofgem and the SRO week commencing 03 July 2023.

SS explained that the planning and mobilisation for the P2 will be starting within the next 2 weeks.

## 8. Summary and next steps

DB stated that in the May TMAG it was discussed that participants should see an updated E2E Testing Integration Strategy in this TMAG. LC responded that the Programme recognises the justification and need to uplift the Strategy and took an action to discuss End-to-end Testing Integration Strategy, and provide a plan to socialise when industry will see this document.

**ACTION: TMAG20-02: Programme to discuss End-to-end Testing Integration Strategy and provide a plan to socialise when industry will see this document.**

LN, highlighted that Ofgem is working through an incentive scheme for participants to complete migration in the timescales, and asked when this would come out. AMF, from Ofgem, responded that this is currently in the initial stages. There is an internal action for Ofgem to report this to senior management in the Autumn 2023 and then obtain input from participants on what the incentives should be, who is targeted, when they should come in, effectiveness and when they should end. LN shared that this thinking would be important to understand for the LSC in regard to tranche allocation.

## 9. AOB

SBr asked if updates to the summary slide could be made in reference to the revised timeline for the CIT Test Scenarios and CIT Functional Test Scenarios. The Programme agreed to update the meeting pack with this,

Commented [C(1): Separate AoB item

**Date of next TMAG: 19 July 2023**